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COUNTY OF LOS ANGELES DEFINED CONTRIBUTION PLANS QUESTIONNAIRE

Name of Plan being divided:

(Please complete a separate questionnaire for each plan if more than one of the following will be divided for your case.)

- County of Los Angeles Deferred Compensation and Thrift Plan
- County of Los Angeles Savings Plan (401k)
- County of Los Angeles Pension Savings Plan and/or Termination Pay Pick Up Plan

Name of Member/Retirement Plan Participant: _____

Plan Participant's Date of Plan Membership: ____ / ____ / ____

If exact Date of Membership is not known, was it: Before Date of Marriage After Date of Marriage

If Participant is no longer employed please provide termination date: ____ / ____ / ____

Is the Participant retired and in pay status: Yes No

If yes, date of retirement: ____ / ____ / ____

Were there any loans taken out during the marriage? Yes No

If yes, the loan shall be deemed: community property **OR** Participant's separate property

Please describe any agreement between you and your former spouse regarding the division of the retirement plan that is not addressed in your Marital Settlement Agreement or Judgment:

NOTE: Each Los Angeles County Defined Contribution Plan requires a joinder before it can divide a Member's benefits pursuant to a DRO. You may wish to contact your attorney, the court, or the Plan (800-947-0845) to determine if a joinder has been filed. If already filed, please send a copy of the joinder to QDRO Helper. **If no joinder has been filed, QDRO Helper offers joinder services for an additional flat fee of \$200.00 per retirement plan.**

I will require QDRO Helper's joinder service: Yes No

In order to communicate with QDRO Helper directly, the plan administrator of the Defined Contribution Plans requires the Member's written authorization. If the Flat Fee Service is chosen, or if QDRO Helper will be representing the Member, please have the Member complete the attached letter of authorization and return it to QDRO Helper. We will send it to the plan administrator with the draft QDRO for review.

County of Los Angeles
Department of Human Resources
Employee Benefits, Deferred Income Division
3333 Wilshire Blvd. Ste. #1000
Los Angeles, CA 90010-4101

Re: Authorization Letter to Release Information to QDRO Helper
 County of Los Angeles Deferred Compensation and Thrift Plan (Horizons)
 County of Los Angeles Savings Plan (401k)
 County of Los Angeles Pension Savings Plan and/or Termination Pay Pick Up Plan

To Whom It May Concern,

I, _____ (Member Name), hereby authorize the law firm QDRO Helper to receive information and correspondence from the County of Los Angeles, Department of Human Resources, regarding the QDRO(s) for my County of Los Angeles Defined Contribution Plan benefits. QDRO Helper will be sending a draft QDRO(s) to your office for review. **Please ensure that the response to the draft QDRO(s) is sent to QDRO Helper directly**, in addition to being sent to the parties.

Please call me if you have any questions about this request.

Date: _____

Member's Signature

Member's Name: _____

Member Phone Number: _____

Member Address: _____
