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**DEFINED CONTRIBUTION PLAN QUESTIONNAIRE - 401(k) - 457 - 403(b)**

Name of Employee/Retirement Plan Participant: \_\_\_\_\_

Name of the Employer: \_\_\_\_\_

Full Name of the Retirement Plan: \_\_\_\_\_

Name of Plan/QDRO Administrator: \_\_\_\_\_

Plan Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Plan Telephone: (\_\_\_\_) \_\_\_\_\_ Plan Fax: (\_\_\_\_) \_\_\_\_\_

Plan Participant's Date of Hire with the Employer: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

If exact Date of Hire is not known, was it:  Before Date of Marriage  After Date of Marriage

If **before** Date of Marriage, first contribution to plan was on date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

If Participant is no longer working for this employer, please provide the employment termination date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Is the Participant retired:  Yes  No If yes, date of retirement was: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Were there any loans taken out during the marriage?  Yes  No

If yes, the loan shall be deemed:  community property **OR**  Participant's separate property

Please send QDRO Helper a copy of any QDROs or court orders previously filed regarding this retirement plan. Please describe any agreement between you and your former spouse regarding the division of the retirement plan that is not addressed in your marital settlement agreement or judgment:

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